



Gujarat Technological University

(Accredited with A+ Grade by NAAC)

SCHOOL OF MANAGEMENT STUDIES

(Finance Club Activity)

Expert Session on Investment & Trading Strategies

Date: 25th November, 2025

Time: 2pm to 4:30pm

Venue: GSMS-Room No. 02

1. Introduction

A guest session on Investment and Trading Strategies in the Indian Stock Market was organized to bridge the gap between theoretical knowledge and real-world market practices. The session aimed to provide participants with practical insights into equity markets, investment philosophies, trading techniques, and risk management practices relevant to the Indian financial ecosystem. The session was delivered by an industry expert with extensive experience in stock market analysis, portfolio management, and active trading.

Finance Club of the GTU-School of Management Studies (GSMS), organized an expert session Trading Strategies. The event was held on 25th November, 2025 from 2pm to 4:30pm, at class room no.2, GTU-SMS. More than 50 students of finance super specialization of MBA (IB) Sem-3 have participated in the event. The expert speaker for the session was Mr. Ravi Bhatt, a Financial Expert serving as Financial Analyst, and founder of Savaj Capitals. He is SEBI registered financial expert.

The guest speaker was a seasoned market professional with 12 years of hands-on experience in the Indian stock market. The expert has worked across diverse roles, including equity research, portfolio advisory, and active trading. With strong exposure to NSE and BSE markets, the speaker brought a practitioner's perspective, combining academic concepts with live market experiences, regulatory understanding, and behavioral insights.

2. Objectives of the Session

- The primary objectives of the guest session were:
- To familiarize participants with the structure and functioning of the Indian stock market
- To differentiate between investment and trading approaches
- To introduce practical investment and trading strategies used in real markets
- To highlight the importance of risk management and discipline
- To develop analytical and decision-making skills among participants



3. Overview of the Indian Stock Market

The session began with an overview of the Indian stock market, including the role of SEBI, NSE, and BSE. The speaker explained market participants, types of financial instruments, and the impact of macroeconomic factors such as inflation, interest rates, GDP growth, and global cues on stock prices.



Investment vs Trading

A clear distinction was drawn between *investment* and *trading*.

- **Investment** was described as a long-term approach focused on wealth creation through fundamentally strong companies.
- **Trading** was explained as a short- to medium-term activity aimed at capitalizing on price movements using technical indicators and market trends.

The speaker emphasized that both approaches require different mindsets, time commitments, and skill sets.

Investment Strategies

The expert discussed several investment strategies relevant to the Indian market, including:

- **Value Investing:** Identifying undervalued stocks based on fundamentals
- **Growth Investing:** Investing in companies with strong earnings growth potential
- **Dividend Investing:** Focusing on companies with stable dividend payouts
- **Sectoral and Thematic Investing:** Capitalizing on emerging sectors such as IT, pharmaceuticals, renewable energy, and fintech

Real-life examples of Indian companies were used to illustrate how investors evaluate financial statements, management quality, and long-term prospects.

Trading Strategies

The trading segment focused on practical strategies used by active traders, such as:

- **Intraday Trading:** Based on price action, volume, and volatility
- **Swing Trading:** Capturing short-term price movements over days or weeks
- **Positional Trading:** Medium-term trades aligned with broader market trends

The speaker explained commonly used technical tools such as moving averages, RSI, MACD, support and resistance levels, and candlestick patterns. Emphasis was placed on understanding market psychology rather than blindly following indicators.

4. Risk Management and Behavioral Aspects

One of the most important highlights of the session was risk management. The expert stressed:

- The use of stop-loss orders
- Proper position sizing
- Avoidance of overtrading and excessive leverage

The session also covered behavioral biases such as fear, greed, overconfidence, and herd mentality, which often lead to poor investment and trading decisions. Discipline, patience, and consistency were emphasized as critical success factors.

5. Interaction and Discussion

The session was highly interactive. Participants actively engaged with the speaker through questions related to market volatility, stock selection, career opportunities in capital markets, and the impact of news and events on stock prices. The expert provided practical guidance on building a learning roadmap, using simulation tools, and continuously upgrading skills in a dynamic market environment.

6. Learning Outcomes

At the end of the session, participants gained:

- A practical understanding of investment and trading strategies
- Clarity on aligning strategies with individual risk appetite and financial goals
- Awareness of the importance of research, discipline, and risk control
- Motivation to approach the stock market with a structured and informed mindset

7. Conclusion

The guest session on *Investment and Trading Strategies in the Indian Stock Market* was highly informative and relevant. It successfully complemented academic learning with real-world market insights. The expert's practical approach, use of examples, and emphasis on risk management made the session valuable for participants aspiring to become informed investors, traders, or finance professionals. Such sessions play a crucial role in enhancing financial literacy and preparing students for the evolving demands of the financial markets.

Glimpse of the Session:



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